RESOLUTION NO. 2023 - 03

LEWISBURG, OHIO, RESOLUTION ACCEPTING THE 2022 COMMUNITY REINVESTMENT AREA ANNUAL REPORT

That Whereas, the Village of Lewisburg, Ohio, Legislative Authority annually reviews its Community Reinvestment Area Annual Report;

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE VILLAGE OF LEWISBURG, PREBLE COUNTY, OHIO, AS FOLLOWS:

Section 1. The 2022 Community Reinvestment Area Annual Report as submitted by the Housing Officer, Jeffrey A. Sewert, is affirmed and accepted.

Section 2. The Housing Officer is directed to send a copy of this Resolution with attached Annual Report to the Ohio Department of Development, the Preble County Commissioners, The Tri-County North Local School District Board of Education, the Miami Valley Career Technology Center Board of Education, DM Tool & Plastics, Inc., Pratt Industries, Inc./Pratt (Lewisburg Corrugating) LLC, Big Belly Building, LLC, Ohio Department of Taxation, and the Preble County Auditor. Said transmission shall be mailed or delivered or transmitted to comply with the annual reporting requirements as mandated by state law.

Section 3. This Resolution shall be effective from and after the earliest period allowed by law.

Dated: __03-16-2023

Marsha Tres

Attest

Clerk of Council

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CERTIFICATION OF CLERK OF COUNCIL

I, Elizabeth A. Wagoner, am the duly appointed Clerk of Council of the Village of Lewisburg, Preble County, Ohio, and I hereby certify that the above Resolution and attached Annual Report are a true and accurate copy or duplicate original of the original record filed in my office this 16th day of March, 2023.

Elizabeth A. Wagoner, Clerk of Council



Mike DeWine, Governor Jon Husted, Lt. Governor

Lydia L. Mihalik, Director

2022 CRA AREA ANNUAL REPORT

GENERAL AREA INFORMATION	
Community Reinvestment Area Number:County:	eble
Date Community Reinvestment Area (CRA) Certified: 1. Date Community Reinvestment Area (CRA) Certified: 1. Date Community Reinvestment Area (CRA) Certified: 1. Date Community Reinvestment Area (CRA) Certified:	45
State the population of the CRA according to the most recent data (2010 census):	45
 Chronologically list the date(s) the CRA was formally amended: 05/31/2012 and 07/10/2018 	
4. Identify the average unemployment for the County or Municipal Corporation (if availa was certified. 1998 - 4%, 1999 - 3.9%, 2000 - 3.7%, 2001 - 4.7%, onward - unavailable	ble) for each calendar year since the area
CUMULATIVE AGREEMENT INFORMATION 1. The total number of CRA Agreements entered into since certification of the area:	4
	3
The total number of CRA Agreements in effect as of 12/31/2022:	
The total number of enterprises:	
 Subject to CRA Agreements (including both operating companies and developer/lessor investors receiving tax benefits): 	3
 Subject to CRA Agreements that have expanded in the Area: 	3
 The total number of CRA Agreements approved by the applicable legislative authority during the calendar year (2022): 	0
 The total number of CRA Agreements executed during the calendar year (2022): 	0
6. The total number of CRA Agreements that:	
 Expired during the calendar year (2022): 	0
 Are scheduled to expire during the calendar year in which the report is submitted (2022): 	0

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CRA Agreement Information Continued

7. Ta	Incentive Review Council:	
a.	The total number of CRA Agreements reviewed by the TIRC in 2022:	2
b.	The total number of CRA Agreements determined to be in compliance:	2
c.	The total number of CRA Agreements determined to be in non-compliance:	0
d.	After formal review, the total number of CRA Agreements for which the TIRC made recommendations to the legislative authority:	0
e.	The total number of CRA Agreements for which the legislative authority did not follow the recommendation of the TIRC:	0
f.	The total number of CRA Agreements rescinded during 2022:	0
g.	The total number of CRA Agreements modified during 2022:	0
8. The	total number of full-time permanent (FTP) jobs	
a.	Retained as a result of the CRA Agreements:	27
b.	Created as a result of the CRA Agreements:	211
c,	Committed in the CRA Agreements:	167
9. Tl	ne total number of enterprises subject to CRA Agreements that closed or reduced em	ployment at:
a.	Another site within the state of Ohio for the primary purpose of locating at the CRA Agreements' specific location:	0
b.	Any location outside the state of Ohio for the primary purpose of locating at the CRA Agreements' specific location:	0
c.	The number of full-time permanent employees relocated and retained within Ohio by the business pursuant to 9a above:	0

2022 COMPANY REPORT	
CRA# 135-02185-01 Agreement # 12-001	
Review each question filling in missing or inaccurate information. DM Tool & Plastics 1	
to the City Agreement.	Preble
Name the Local Governmental Jurisdiction(s) where the project is located: County:	Village of Lewisburg
City, Municipality, or Township:	
Local School District:	The Tri-County North Local School Distric
3. List the CRA Agreement: a. Execution Date	July 19, 2012
b. Expiration Date	December 31, 2028
c. Amendment date(s) (please list all)	N/A
State the baseline total full-time permanent employment of the enterprise: a. At the facility prior to the CRA agreement:	Payroll: \$990,000.00
b. In Ohio prior to the CRA agreement:	
a. Within Ohio as a result of this agreement? (Y of N): If yes, note community(s) and the number of full-time permanent jobs effected:	N/A
	N/A Jobs:
b. Outside Ohio as a result of this agreement? (Y or N): If yes, note the state and number of full-time permanent jobs effected:	N/A State:
	Johs:
. Number of full-time permanent jobs committed to create and/or retain within the CRA agreement	27
an old i agrocinent	Retain: 0
. Note the job creation period in months outlined within the CRA Agreement (#months):	Create:N/A
. The estimated annual payroll attributed to the new and/or retained employees pursuant to question 6:	\$ 990,000.00
New Pay	\$1,093,234.98
State the enterprise's total project investment commitment and the total investment eligible (if different from the total commitment) for tax exemptions as specified in the CRA Agreement: Real Property:	\$1,200,000.00
Eligible for exemption:	\$1,200,000.00
). State the tax exemption rates and terms granted to the business under the CRA Agreen	nent: 100 % 15 _{vrs.}

Actual CKA Project Information as of December 31, 2022	
Project still under construction? If yes, supply construction wages: Yes N/A	
 State the total permanent full-time employees employed by the enterprise at the CRA proj a. As of 12/31/2022 	ject for the following categories:
 New jobs created attributed to the CRA Agreement 	16
c. Jobs retained attributed to the CRA Agreement:	27
12. Identify total actual annual payroll as of 12/31/2022 attributed to the new employment (11b) resulting from the CRA Agreement:	\$129,692.00
13. a. State the project investment level achieved as of 12/31/2022 **Real Property:	_{\$} _1,200,000.00
Real Property Eligible for Exemption:	_{\$_} 1,200,000.00
Personal Property:	\$0.00
b. Identify total actual project tax revenue amounts at the project site for the most recent calendar year (2022 (revenues should be reflective of values in question 13a above) (use best available information):	
Real Property Taxes Paid:	\$ 0.00
Real Property Taxes forgone (business savings for most current year):	§ 14,510.64
Personal Property Taxes Paid:	\$ 0.00
c. Identify total actual project tax revenue amounts at project site over the term of the CRA through December 31, 2022 (use best available information): Cumulative Real Property Taxes Paid:	0.00
Cumulative Real Property Taxes Forgone (total business savings to date):	139 960 01
	0.00
Cumulative Personal Property Taxes Paid:	\$
d. State the total estimate value of any other incentive provided by the local authorities under the CRA:	\$0.00
14. Date of most recent Tax incentive Review Council (TIRC) review of this project:	March 15, 2023
a. TIRC recommendations from most recent compliance review:	compliance/continue
b. Local government action/status:	compliance/continue
CERTIFICATION OF INFORMATION	
I hereby represent and certify that the foregoing information, to the best of my knowledge, is status of the CRA project as of December 31, 2022	true, complete, and accurately describes the
ENTERPRISE'S AUTHORIZED REPRESENTATIVE: Signature	3-8-2023
	Date Robert B. Meyer, Vice-President
Divi lool a riastics, liic., by, i	TODER D. IVIEYEL, VICE-PLESIDELL

Typed Name/Title

2022 COMPANY REPORT Agreement # 13-001 135-02185-01 Please provide the appropriate information for the following questions pertaining to each CRA project. Review each question filling in missing or inaccurate information. Pratt (Lewisburg Corrugating) LLC, et al, per CRA Agreement Name the business(s) party to the CRA Agreement: Preble Name the Local Governmental Jurisdiction(s) where the project is located: County: Village of Lewisburg City, Municipality, or Township: The Tri-County North Local School District Local School District: List the CRA Agreement: July 18, 2013 a. Execution Date December 31, 2029 b. Expiration Date N/A c. Amendment date(s) (please list all) State the baseline total full-time permanent employment of the enterprise: 0 \$0.00 a. At the facility prior to the CRA agreement: Payroll: 396 b. In Ohio prior to the CRA agreement: 5. Did the enterprise close or reduce employment at another site: a. Within Ohio as a result of this agreement? (Y of N): community(s) and the number of full-time permanent jobs effected: N/A Community: N/A Jobs: b. Outside Ohio as a result of this agreement? (Y or N): the state and number of full-time permanent jobs effected: N/A State: N/A Jobs: 6. Number of full-time permanent jobs committed to create and/or retain within 0 the CRA agreement Retain: 140 Create: 36 Note the job creation period in months outlined within the CRA Agreement (#months): 8. The estimated annual payroll attributed to the new and/or retained employees 0 pursuant to question 6: Retain Payroll: 8,000,000.00 9. State the enterprise's total project investment commitment and the total investment eligible (if different from the total commitment) for tax exemptions as specified in the \$ 15,000,000.00 CRA Agreement: Real Property: \$ 15,000,000.00 Eligible for exemption: 10. State the tax exemption rates and terms granted to the business under the CRA Agreement: 100 15 VIS.

Actual CRA Project Information as of December 31, 2	2022
Project still under construction? If yes, supply construction wages:	N/A No
 State the total permanent full-time employees employed by the era. As of 12/31/2022 	enterprise at the CRA project for the following categories:
 New jobs created attributed to the CRA Agreement 	195
c. Jobs retained attributed to the CRA Agreement:	0
 Identify total actual annual payroll as of 12/31/2022 attributed employment (11b) resulting from the CRA Agreement: 	sd to the new \$11,421,136.26
13. a. State the project investment level achieved as of 12/31/2022	Real Property: §15,000,000.00
Real Property E	Eligible for Exemption: \$15,000,000.00
	Personal Property: \$39,227,588.33
b. Identify total actual project tax revenue amounts at the project recent calendar year (2022 (revenues should be reflective of 13a above) (use best available information):	values in question
	100 000 00
Real Property Taxes forgone (business savings for	yar most current year).
	al Property Taxes Paid: \$
c. Identify total actual project tax revenue amounts at project site the CRA through December 31, 2022 (use best available inform Cumulative Real	te over the term of mation): al Property Taxes Paid: \$ 144,651.02
Cumulative Real Property Taxes Forgone (total busi	siness savings to date): \$ 1,518,242.89
	al Property Taxes Paid: \$ 0.00
d. State the total estimate value of any other incentive provided by authorities under the CRA:	by the local \$0.00
14. Date of most recent Tax incentive Review Council (TIRC) review	w of this project: March 15, 2023
a. TIRC recommendations from most recent compliance review:	compliance/continue
b. Local government action/status:	_compliance/continue
CERTIFICATION	N OF INFORMATION
I hereby represent and certify that the foregoing information, to the bestatus of the CRA project as of December 31, 2022 ENTERPRISE'S AUTHORIZED REPRESENTATIVE: Signature	2 Lay 3/9/23
Glenn	n S. Gray, Controller
	Name/Title

2022 COMPANY REPORT		7	
CRA# 135-02185-01 Agreement # 2	1-001	_	
Please provide the appropriate information for the folk Review each question filling in missing or inaccurate in 1. Name the business(s) party to the CRA Agreement:	owing questions pertaining formation. Big Belly Building,		CRA project.
U 81 W 155A 1 W 155A		Preb	le
Juristiculou(s) where t		Villad	ge of Lewisburg
City,	Municipality, or Townshi	ip:	punity North Local School District
	Local School District		
List the CRA Agreement: a. Execution Date		Marc	h 18, 2021
b. Expiration Date		Dece	ember 31, 2037
c. Amendment date(s) (please list all)			N/A
 State the baseline total full-time permanent employment a. At the facility prior to the CRA agreement; 	of the enterprise:	0	\$ 0.00
b. In Ohio prior to the CRA agreement:		0	_
5. Did the enterprise close or reduce employment at another a. Within Ohio as a result of this agreement? (Y of community(s) and the number of full-time perm	N): If yes, note	,	N/A
		Community:	N/A
	N	Jobs:	1071
b. Outside Ohio as a result of this agreement? (Y of the state and number of full-time permanent jobs	or N): If ves, note	State:	N/A
		Jobs:	N/A
. Number of full-time permanent jobs committed to create the CRA agreement	and/or retain within	Retain:	0
		Create:	6
Note the job creation period in months outlined within the	e CRA Agreement (#mont		20
The estimated annual payroll attributed to the new and/or pursuant to question 6:		n Payroll:	0
		Payroll:	\$ 118,000.00
State the enterprise's total project investment commitment eligible (if different from the total commitment) for tax ex CRA Agreement:	and the total investment	(5.0)	\$ 2,729,000.00
	Eligible for exemption:		\$ 2,729,000.00
). State the tax exemption rates and terms granted to the bu		raamants	100 % 15 177

Actual CRA Project Information as of Decemb	er 31, 2022		
Project still under construction? If yes, supply construction wages:	YesNo		
 State the total permanent full-time employees employed a. As of 12/31/2022 	by the enterprise at the CRA project	et for the foll	owing categories:
 New jobs created attributed to the CRA Agreement 			0
c. Jobs retained attributed to the CRA Agreement:			0
 Identify total actual annual payroll as of 12/31/2022 a employment (11b) resulting from the CRA Agreement: 	ttributed to the new	\$	0.00
13. a. State the project investment level achieved as of 12/	31/2022 Real Property:		construction
Real F	roperty Eligible for Exemption:	see ab	
	Personal Property:	see ab	ove
b. Identify total actual project tax revenue amounts at the recent calendar year (2022 (revenues should be refle 13a above) (use best available information):	he project site for the most ctive of values in question		
, (control and	Real Property Taxes Paid:	\$	0.00
Real Property Taxes forgone (busines:	s savings for most current year):	\$	0.00
	Personal Property Taxes Paid:	\$	0.00
c. Identify total actual project tax revenue amounts at protect the CRA through December 31, 2022 (use best availal Cumul.	roject site over the term of	· ·	0.00
Cumulative Real Property Taxes Forgone		•	0.00
	Personal Property Taxes Paid:	\$	0.00
	The second secon	9	
d. State the total estimate value of any other incentive pr authorities under the CRA:	ovided by the local	\$	0.00
14. Date of most recent Tax incentive Review Council (TIR)	C) review of this project:	initial review	awaiting final construction
a. TIRC recommendations from most recent compliance	Commission of the commission o		ve
b. Local government action/status:		see above	
CERTIFIC	CATION OF INFORMATION		
I hereby represent and certify that the foregoing information, status of the CRA project as of December 31, 2022 ENTERPRISE'S AUTHORIZED REPRESENTATIVE:	to the best of my knowledge, is to Signature Richard E. Ewing, President	· · · · · · · · · · · · · · · · · · ·	and accurately describes the
	Typed Name/Title		

Preble County Auditor

Courthouse, 2nd Floor

Lavon Wright

Phone: 937-456-8148

937-456-8108

PO Box 361

101 E Main St.

January 30, 2023

Village of Lewisburg 112 Commerce Street Lewisburg, Ohio 45338

RE: COMMUNITY RE-INVESTMENT AREA (CRA)

Dear Village of Lewisburg,

Please be informed our CRA information as of January 30, 2023 is as follows:

D M TOOL & PLASTICS INC:

D13001205200007710

Real Estate Taxes (Abated)-Current Annual YR	\$14,510.64
Cumulative Real Estate Taxes Foregone (Abated)	\$138,860.91

PRA LLC (AKA PRATT INDUSTRIES):

D13001204200001710

Real Estate Taxes (Abated)-Current Annual YR	\$169,306.00
Cumulative Real Estate Taxes Foregone (Abated)	\$1,518,242.89

Thank you for your attention to this matter.

Sincerely

Lavon Wright

Preble County Auditor

Z: Auditor Auditor LW: TIRCV illage of Lewisburg LETTER 2023

Community Reinvestment Area Agreement Housing Officer's 2022 Report

The following is a status report as of December 31, 2022, of the Community Reinvestment Area Agreement between the Village of Lewisburg and DM Tool & Plastics, Inc., dated July 19, 2012 (CRA #135-02185-01 Agreement #12-001).

The business, which is hereinafter called "DM Tool", received a 15 year and 100% real estate tax exemption [County, Village, Township, and School District(s)] on the improved value of the underlying real estate in exchange for meeting multiple commitments under the Agreement.

The three principal commitments made by "DM Tool" were as follows:

- (1) Construction of a new 35,000 square foot addition to an existing industrial building (price \$1,200,000.00), with construction to be completed by February 28, 2013.
- (2) Retention of 27 full-time jobs.
- (3) Maintain existing payroll as to the 27 retained full-time jobs, in the amount of \$990,000.00.

With respect to principal commitment (1), the \$1,200,000.00 industrial building addition was completed by "DM Tool" before the February 28, 2013, completion date.

With respect to principal commitments (2) and (3), "DM Tool", as of December 31, 2022, is still maintaining its retention plan, and has increased its full-time employment/payroll levels to 43 full-time employees with \$2,083,234.98 in payroll.

Finally, the total real estate tax exemption given to "DM Tool" for calendar year 2022 was \$14,510.64, which when combined with their \$124,350.27 prior years (2013 through 2021) real estate tax exemptions given, amounts to a \$138,860.91 cumulative real estate tax exemption.

Respectfully submitted,

Jebb Je. Sewat

Jeffrey A. Sewert

Housing Officer (135-02185-01)

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Community Reinvestment Area Agreement Housing Officer's 2022 Report

The following is a status report as of December 31, 2022, of the Community Reinvestment Area Agreement between the Village of Lewisburg and Pratt (Lewisburg Corrugating) LLC, dated July 18, 2013 (CRA #135-02185-01 Agreement #13-001).

The business, which is hereinafter called "Pratt", received a 15 year and 100% real estate tax exemption [County, Village, Township, and School District(s)] on the improved value of the underlying real estate in exchange for meeting multiple commitments under the Agreement.

The seven principal commitments made by "Pratt" were as follows:

- Construction of a new 350,000 square foot industrial building (price \$15,000,000.00), with construction to be completed by September 30, 2014.
- (2) Purchase and installation of new machinery and equipment (price \$29,000,000.00).
- (3) Purchase and installation of furniture and fixtures (price \$1,000,000.00).
- (4) New inventory (price \$7,000,000,00).
- (5) Total estimated investment of (1) through (4) above was a commitment of \$52,000,000.00, plus or minus 10%, at the project site.
- (6) Creation of 140 new full-time jobs based on the following hiring schedule:
 - (a) 80 on or before September 30, 2015
 - (b) 30 additional on or before September 30, 2016
 - (c) 30 additional on or before September 30, 2017.

Of the 140 new full-time jobs, a goal of at least 25% were to be residents of The Tri-County North Local School District.

(7) From the creation of 140 new full-time jobs, an additional annual payroll of \$8,000,000.00 would result.

With respect to the principal commitments (1) through (5) above; i.e., the total estimated investment of \$52,000,000.00, plus or minus 10%, at the project site, "Pratt" has achieved the following investment level as of December 31, 2022:

(a)	Real Estate	9220	\$15,000,000.00
(b)	New Machinery and Equipment	-	31,654,566.67
(c)	Furniture and Fixtures	-	1,000,000.00
(d)	Inventory	-	6,573,021.66
	TOTAL	-	\$54,227,588.33.

[&]quot;Pratt" has achieved the \$52,000,000.00, plus or minus 10%, total investment commitment.

With respect to principal commitments (6) and (7) above, "Pratt" finished ahead of schedule as to job creation/payroll. As of December 31, 2022, the project site now has 195 new full-time jobs and an annual new payroll of \$11,421,136.26. Based on annual reconciliation of W-2's and other information provided by "Pratt" with the Village of Lewisburg Income Tax Department for calendar year 2022, it is currently estimated that new hires currently consist of approximately 15% being residents of The Tri-County North Local School District and 43% being residents of Preble County.

Finally, the total real estate tax exemption given to "Pratt" for calendar year 2022 was \$169,306.00, which when combined with their \$1,348,936.89 prior years (2014 through 2021) real estate tax exemptions given, amounts to a \$1,518,242.89 cumulative real estate tax exemption.

Respectfully submitted]

Jeffy C. Seunt

Jeffrey A. Sewert

Housing Officer (135-02185-01)

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Annual Meeting of Area 135-02185-01 Lewisburg Community Reinvestment Area Tax Incentive Review Council

The 2022 Area 135-02185-01 Tax Incentive Review Council, by duly adopted motion and action taken at its 2022 Annual Meeting at the Office of the Preble County, Ohio, Commissioners, on Wednesday, March 15, 2023, at 9:30 A.M., herein issues this written recommendation to the Legislative Authority of the Village of Lewisburg, Preble County, Ohio, and all other interested parties and entities:

- (1) That DM Tool & Plastics, Inc., is in compliance with its commitments contained in the Community Reinvestment Area Agreement it entered into on or about July 19, 2012, Agreement No. 12-001.
- (2) Said Community Reinvestment Area Agreement dated July 19, 2012, should be continued.
- (3) A copy of this document shall be forwarded to the Village of Lewisburg, Ohio, for final approval, and from there, copies are to be forwarded to DM Tool & Plastics, Inc., all appropriate school districts, the Ohio Department of Development, and all other appropriate entities and/or persons.

Reasons for Finding of Compliance: (1) DM Tool & Plastics, Inc., as of December 31, 2022. has fulfilled its real property expansion commitment (2) DM Tool & Plastics, Inc., as of December 31, 2022, was fulfilling its employment and payroll commitments (3) DM Tool & Plastics, Inc., as of December 31, 2022, was fulfilling all other commitments it made under the Community Reinvestment Area Agreement.

Recommended Treatment: Said Agreement should be continued.

Dated: March 15, 2023

Lavon Wright, Preble County Auditor Tax Incentive Review Council Chairman

Jeffrey A. Sewert, Housing Officer

Annual Meeting of Area 135-02185-01 Lewisburg Community Reinvestment Area Tax Incentive Review Council

The 2022 Area 135-02185-01 Tax Incentive Review Council, by duly adopted motion and action taken at its 2022 Annual Meeting at the Office of the Preble County, Ohio, Commissioners, on Wednesday, March 15, 2023, at 9:30 A.M., herein issues this written recommendation to the Legislative Authority of the Village of Lewisburg, Preble County, Ohio, and all other interested parties and entities:

- That Pratt (Lewisburg Corrugating) LLC, is in compliance with its commitments contained in the Community Reinvestment Area Agreement it entered into on or about July 18, 2013, Agreement No. 13-001.
- (2) Said Community Reinvestment Area Agreement dated July 18, 2013, should be continued.
- (3) A copy of this document shall be forwarded to the Village of Lewisburg, Ohio, for final approval, and from there, copies are to be forwarded to Pratt (Lewisburg Corrugating) LLC, all appropriate school districts, the Ohio Department of Development, and all other appropriate entities and/or persons.

Reasons for Finding of Compliance: (1) Pratt (Lewisburg Corrugating) LLC, as of December 31, 2022, has fulfilled its real property and personal property expansion commitments (2) Pratt (Lewisburg Corrugating) LLC, as of December 31, 2022, was fulfilling its employment and payroll commitments (3) Pratt (Lewisburg Corrugating) LLC, as of December 31, 2022, was fulfilling all other commitments it made under the Community Reinvestment Area Agreement.

Recommended Treatment: Said Agreement should be continued.

Dated: March 15, 2023

Lavon Wright, Preble County Auditor
Tax Incentive Review Council Chairman

Jeffrey A. Sewert, Housing Officer